

SANRAL ROADS INFRASTRUCTURE OPPORTUNITIES & CONTRACTOR PARTICIPATION

DATE 26/06/2026

GAUTENG, N3, GILLOOLY'S INTERCHANGE

SANRAL



BUILDING SOUTH AFRICA
THROUGH BETTER ROADS

CONTENTS

SANRAL TRANSFORMATION INITIATIVES

00

SANRAL PROJECTS PIPELINE & FLAGSHIP
PROJECTS

00

SANRAL CONTRACT DEVELOPMENT PROGRAMME
UPDATE

00

SANRAL TRANSFORMATION INITIATIVES

WESTERN CAPE, N1, MAITLAND

SANRAL



BUILDING SOUTH AFRICA
THROUGH BETTER ROADS

SANRAL TRANSFORMATION INITIATIVES



IMPLEMENTED

- Contractor Participation Goals – minimum 30% sub-contracting (**R52bn**).
- Community Development Projects (**94**).
- Joint venture acceptable and encouraged/supported.
- Job opportunities (**15000**).
- CETA Learnerships (**2000**)

IN PROGRESS

- Contractor Development Programme.
- Black Industrialist Scheme.
- Intensified oversight and monitoring – 30%.
- Reforms - PLC

SANRAL PROJECTS PIPELINE - MTEF



SANRAL

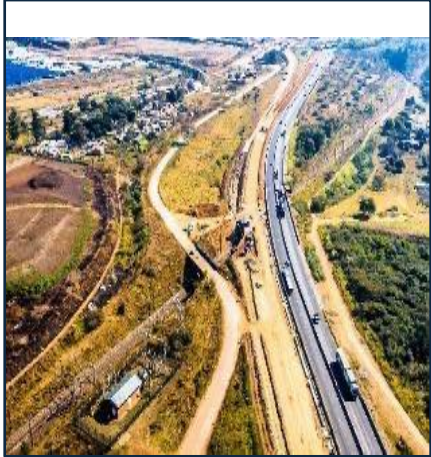


BUILDING SOUTH AFRICA
THROUGH BETTER ROADS

FLAGSHIP PROJECTS



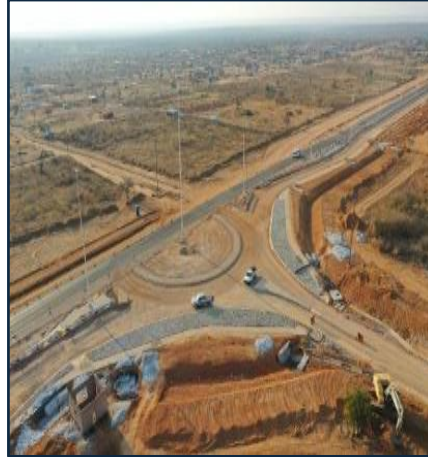
N2-N3 UPGRADE



Expansion of the N2 and N3 in KwaZulu-Natal:

- 135km of upgrades
- 25 work packages
- 8 work packages in construction
- **Estimate R40 billion**
- **Estimated 17,000 FTE jobs**

MOLOTO ROAD



Upgrade of Moloto Road (R573) Gauteng, Mpumalanga & Limpopo:

- 139km of road improvements
- 17 work packages
- 4 work packages in construction
- **Estimate R11.5 billion**
- **Estimated 6,250 FTE jobs**

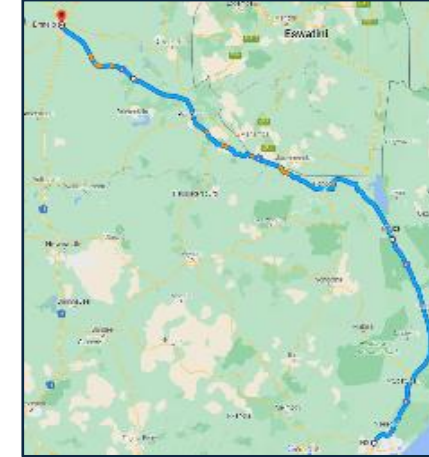
N2 WILD COAST



N2 Wild Coast Road in the Eastern Cape:

- 112km of new greenfield road
- 9 work packages
- 3 work packages in construction
- **Estimate R23.5 billion**
- **Estimated 8,000 FTE jobs**

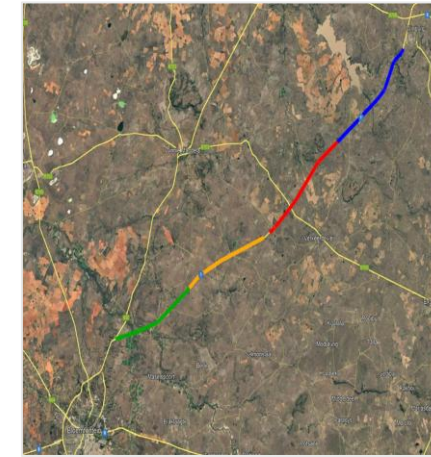
N2 ERMELO TO RICHARDS BAY



N2 Richards Bay to Ermelo in KwaZulu-Natal and Mpumalanga:

- 415km of upgrades
- 19 work packages
- 3 work packages in construction tender
- **Estimate R48 billion**
- **Estimated 19,500 FTE jobs**

N1 BLOEMFONTEIN TO WINBURG



N1 South – Bloemfontein to Winburg:

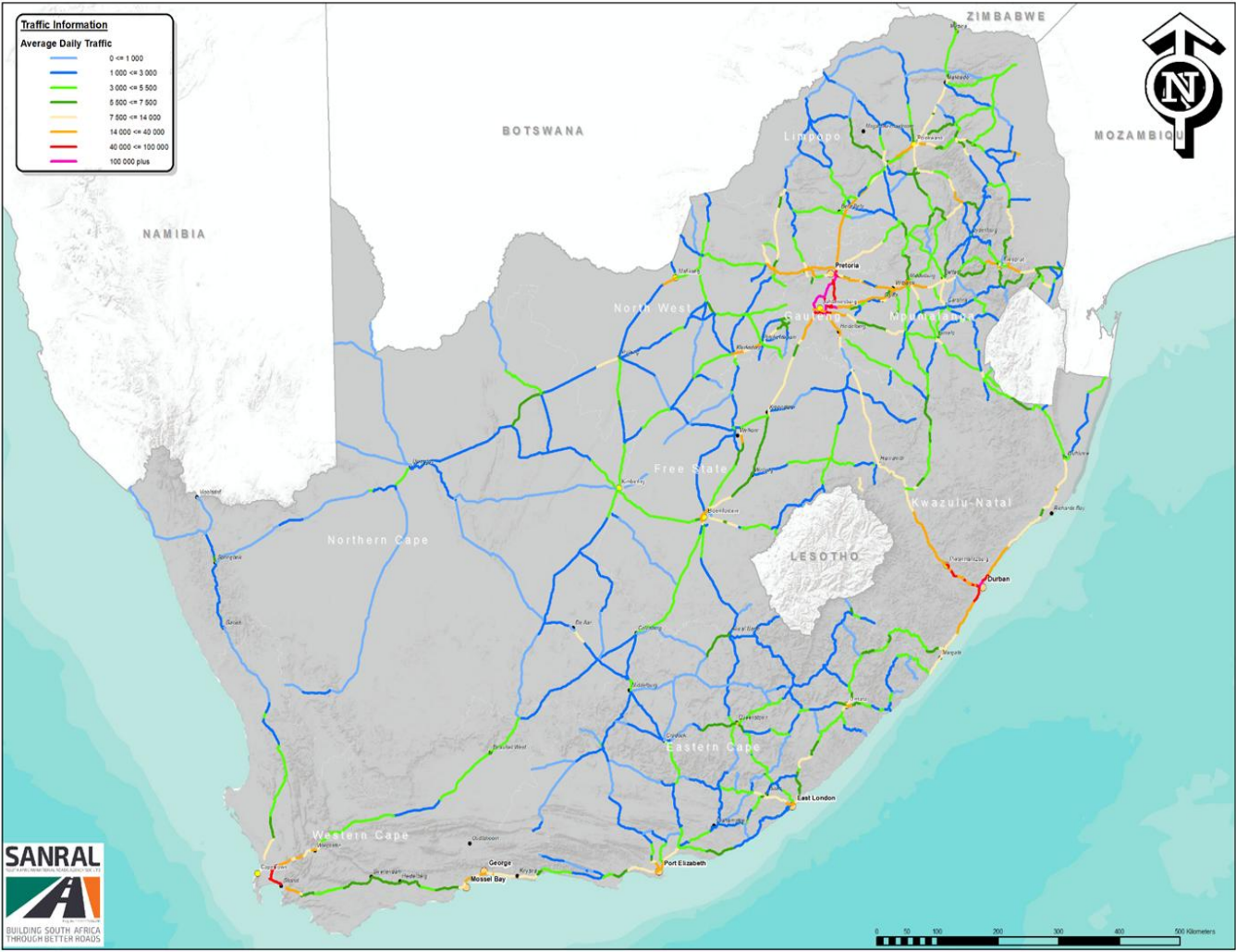
- 85 km of upgrades
- 4 work packages
- 4 work package in construction
- **Estimate R4.3 billion**
- **Estimated 6,000 FTE jobs**

SANRAL's flagship projects are mostly on the major economic corridors of the country along the N1, N2 and N3 national roads.

SANRAL ROAD NETWORK - BREAKDOWN BY PROVINCE



Province	Paved (km)	Gravel (km)	Total (km)
EC	5,483	402	5,885
FS	3,051	7	3,058
GP	853	0	853
KZN	1,321	0	1,321
LP	4,368	0	4,368
MP	3,412	0	3,412
NC	4,360	113	4,473
NW	2,642	0	2,642
WC	1,465	0	1,465
Total	26,956	522	27,478

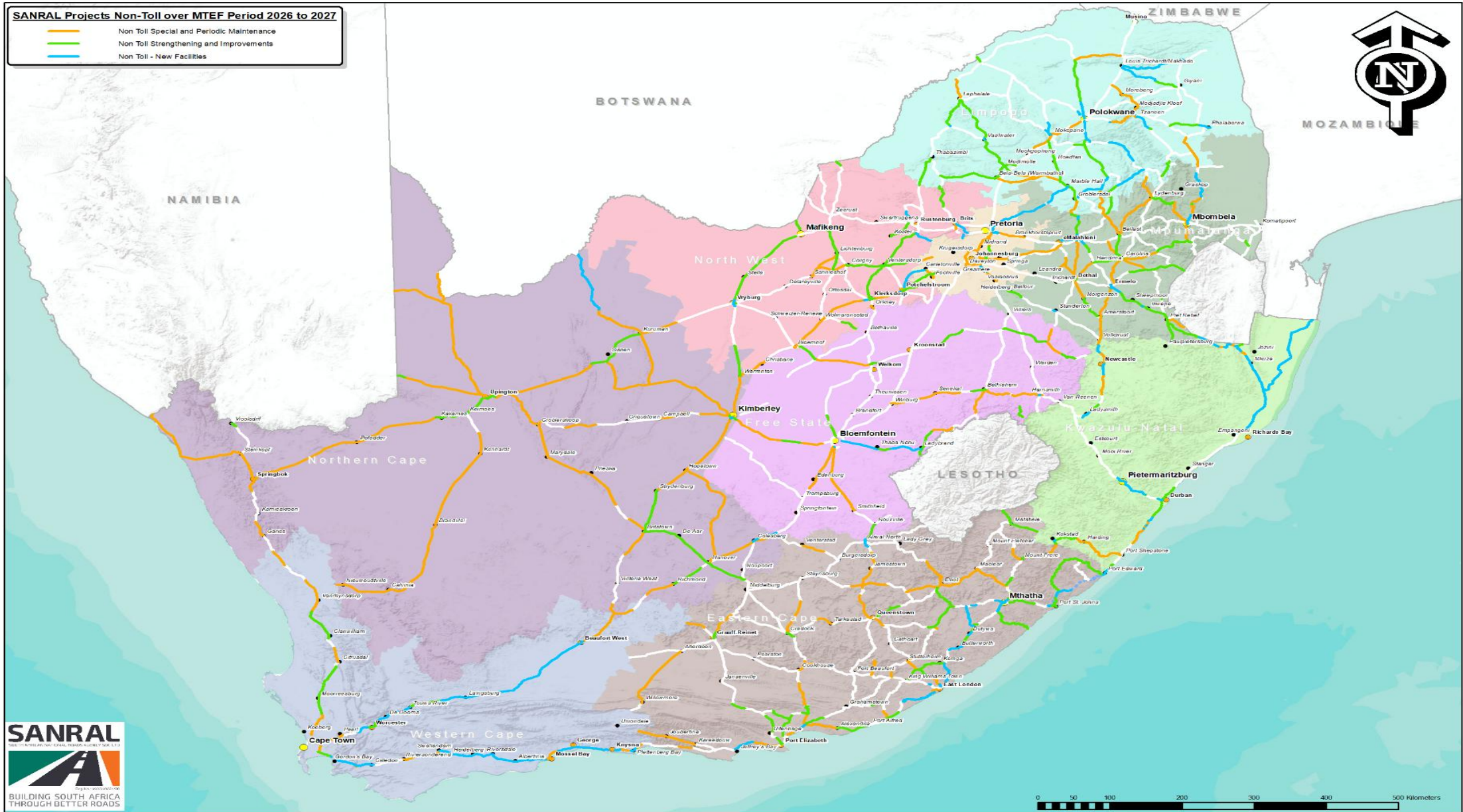


SANRAL 3-YEAR PROJECT PIPELINE

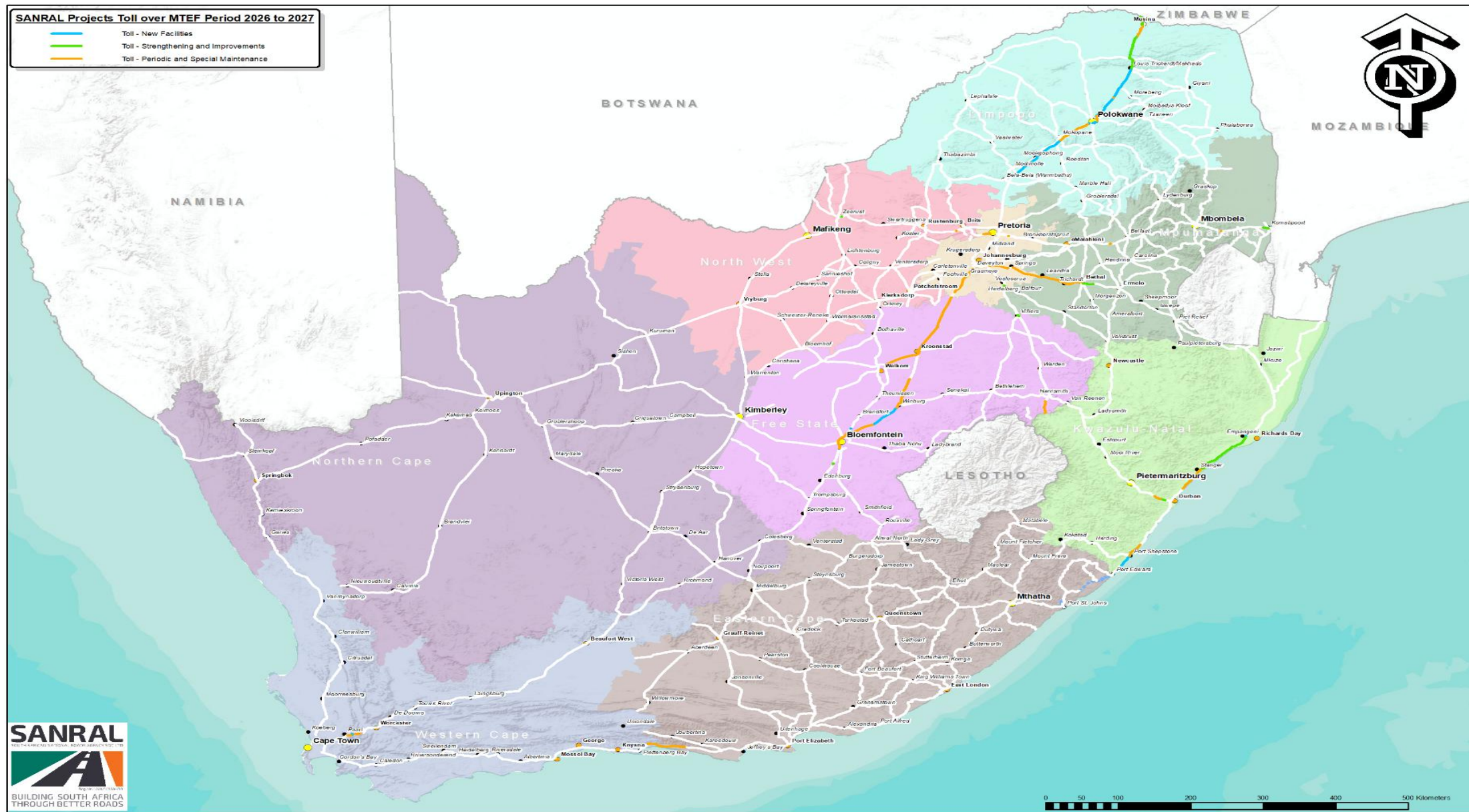


Project type	Non-toll		Toll		Total	
	Design	Construction	Design	Construction	Design	Construction
Routine maintenance	146	210	59	67	205	277
Periodic maintenance	156	123	20	12	176	135
Special maintenance	90	79	25	4	115	83
Community projects	131	46	8	1	139	47
Strengthening	39	16	9	1	48	17
Improvements	120	75	13	2	133	77
New facilities	164	74	41	6	205	80
Total projects	846	623	175	93	1,021	716
	1,469		268		1,737	
Total project value (R'million)	30,140	89,700	24,000	31,900	54,140	121,600
	119,840		55,900		175,740	

SANRAL 3-YEAR PROJECT PIPELINE – NON-TOLL



SANRAL 3-YEAR PROJECT PIPELINE – TOLL



A group of smiling female construction workers in blue uniforms and yellow hard hats. The focus is on a woman in the foreground wearing safety glasses and a yellow hard hat, looking slightly to the right with a bright smile. Other workers are visible in the background, also wearing similar gear.

SANRAL CONTRACTOR DEVELOPMENT PROGRAMME UPDATE

SANRAL



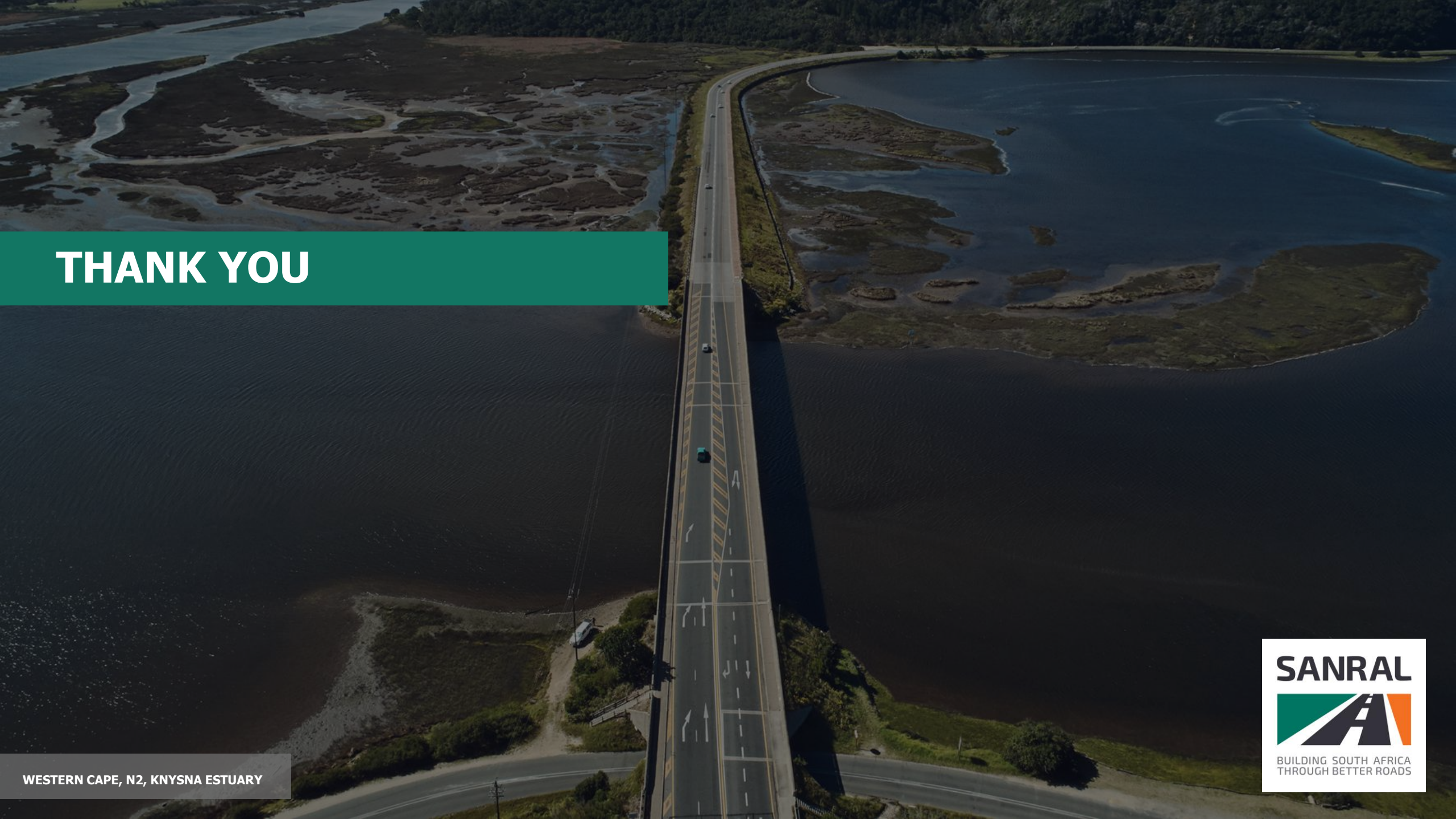
BUILDING SOUTH AFRICA
THROUGH BETTER ROADS

SANRAL CDP UPDATE



- SANRAL CDP officially advertised – 12 June 2026
- The projects approved for the CDP – 100.
- Initial advertisement went out with 26 projects (R4.5bn) nationally.
- 1st Briefing session happened on 23 June 2026.
- 2nd Briefing session scheduled for 03 July 2026.
- Phase 2 – advertising of the remainder planned for 2nd Quarter.
- Training and Mentoring tender will be advertised soon – July 2026.





THANK YOU

WESTERN CAPE, N2, KNYSNA ESTUARY

SANRAL



BUILDING SOUTH AFRICA
THROUGH BETTER ROADS