



CIDB CONTRACTOR ROADSHOW – EASTERN CAPE

CONSTRUCTION BOOK

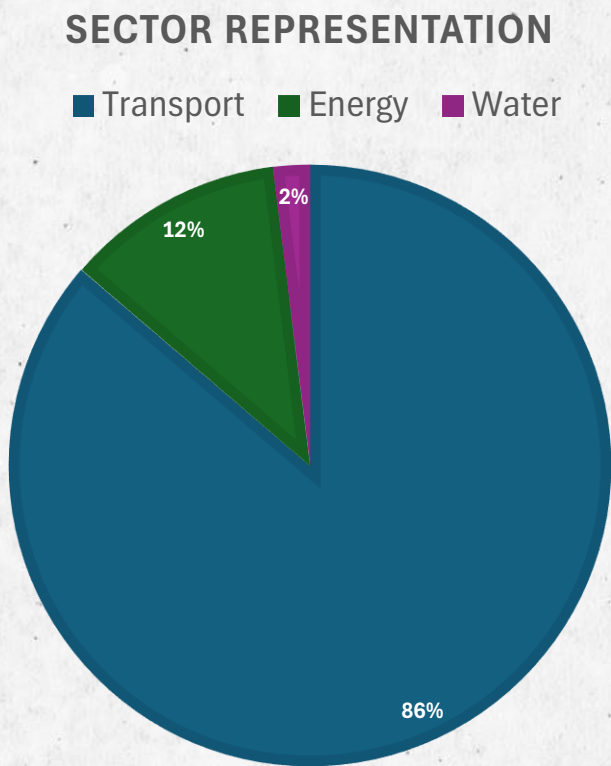
APRIL 2026

BACKGROUND



The Construction sector has been identified as a major roleplayer in its contribution to the National Gross Domestic Product, making up at least 2% of the GDP. Multiple jobs are created by the sector that allows mass participation by individuals, suppliers, contractors, investors and the like. Over the past decade, the industry has had a volatile performance, taking further knocks during the Covid-19 lockdown period; which proved disastrous for the industry. Since the re-opening of the market, there has been a small uptick in the rollout of infrastructure. Industry players largely rely on Government and its associated entities to secure work. Furthermore, ISA is mandated with showcasing the infrastructure procurement pipeline Nationally. In response to this, we launched a consolidated entry-point detailing all procurement-ready projects to be implemented by State-Owned entities over a given period.

The First Edition of the Construction Book was launched by H.E President Cyril Ramaphosa at our annual Sustainable Infrastructure Development Symposium of South Africa (SIDSSA) in March 2024. It contained 253 projects with a combined value of R256b, and covered sectors such as Transport, Energy and Water. A graphical representation of the projects is depicted below:



With participation across this many sectors, it proved challenging to obtain live-time updates; however, we were able to show the upward trajectory of the industry overall and prove that project development, and job creation across the county were improving. From a methodology point-of-view, tenders are advertised on the project sponsor’s website and ISA provides a link to the tender portal while the tender process is still live. This allows members of the public an opportunity to bid openly for work. In addition, ISA works closely with CIDB to highlight upcoming projects and provide guidance to contractors on how to submit effective and competitive bids. This has taken place at the CIDB Contractor Roadshows hosted Provincially, and to be concluded over the next year.

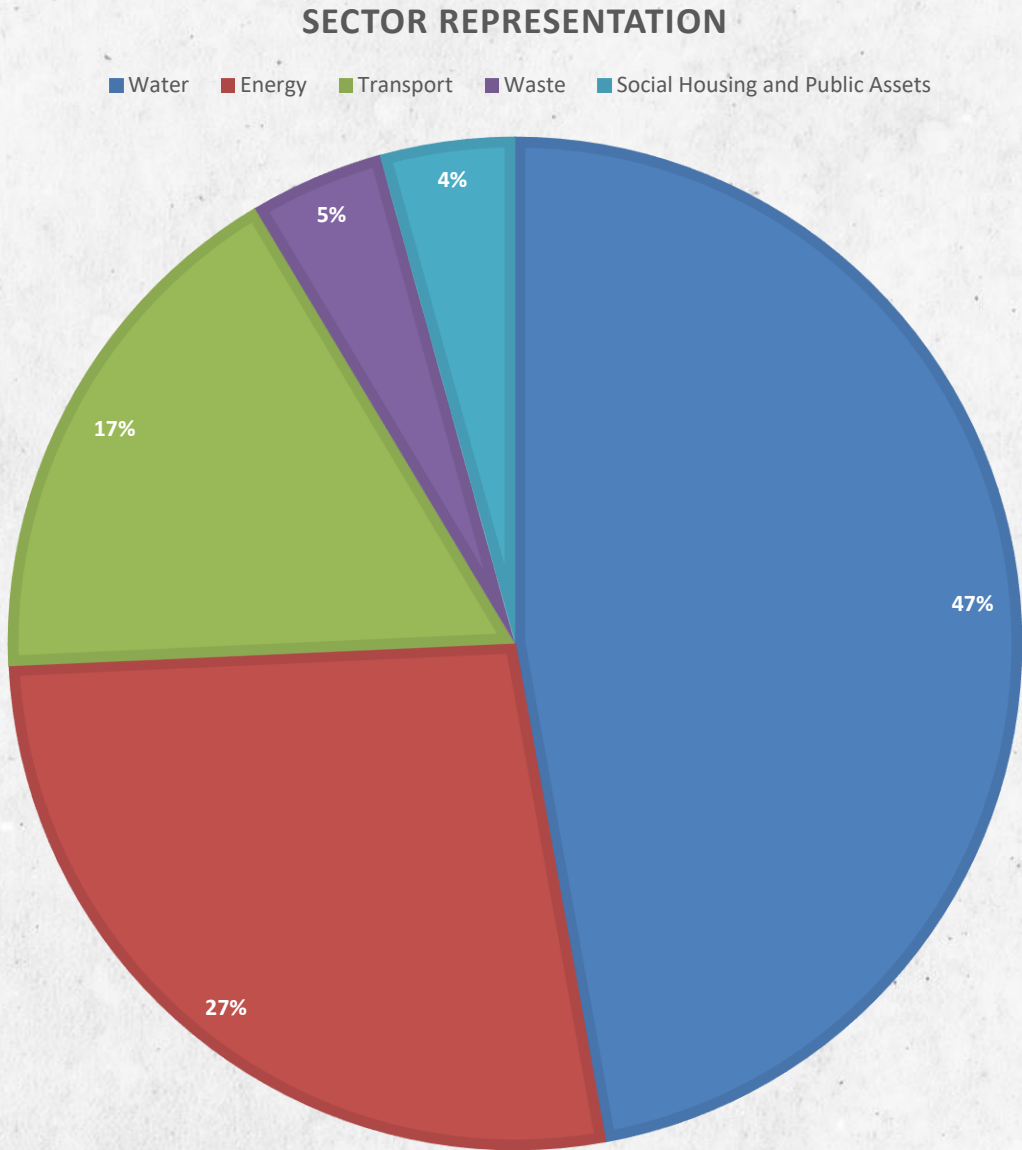
EDITION 2 SUMMARY



Following the lessons learned from Edition 1 and responding to the consistent need from the public and investors for insights into the procurement pipeline, Edition 2 was launched in May 2025. While it contained fewer projects, they were more strategic with the ability to create a higher impact in the industry overall. More sectors were represented and the overall ratio of value of the projects increased. In addition, National Treasury announced a 3-year budget allocation specializing on Municipal projects, and this was also represented in the Book. From a stats perspective, this is what the Book contained:

- ❑ **Number of Projects: 70**
- ❑ **Value of the Book: R 200b (excluding the allocation by National Treasury)**
- ❑ **Sector Spread: 5**

As sector confidence grows, greater integration of coordination of projects will be reflected in future editions of the Construction Book. This will promote transparency and future outlook, thereby inspiring investor confidence and creating more job opportunities within the sector.



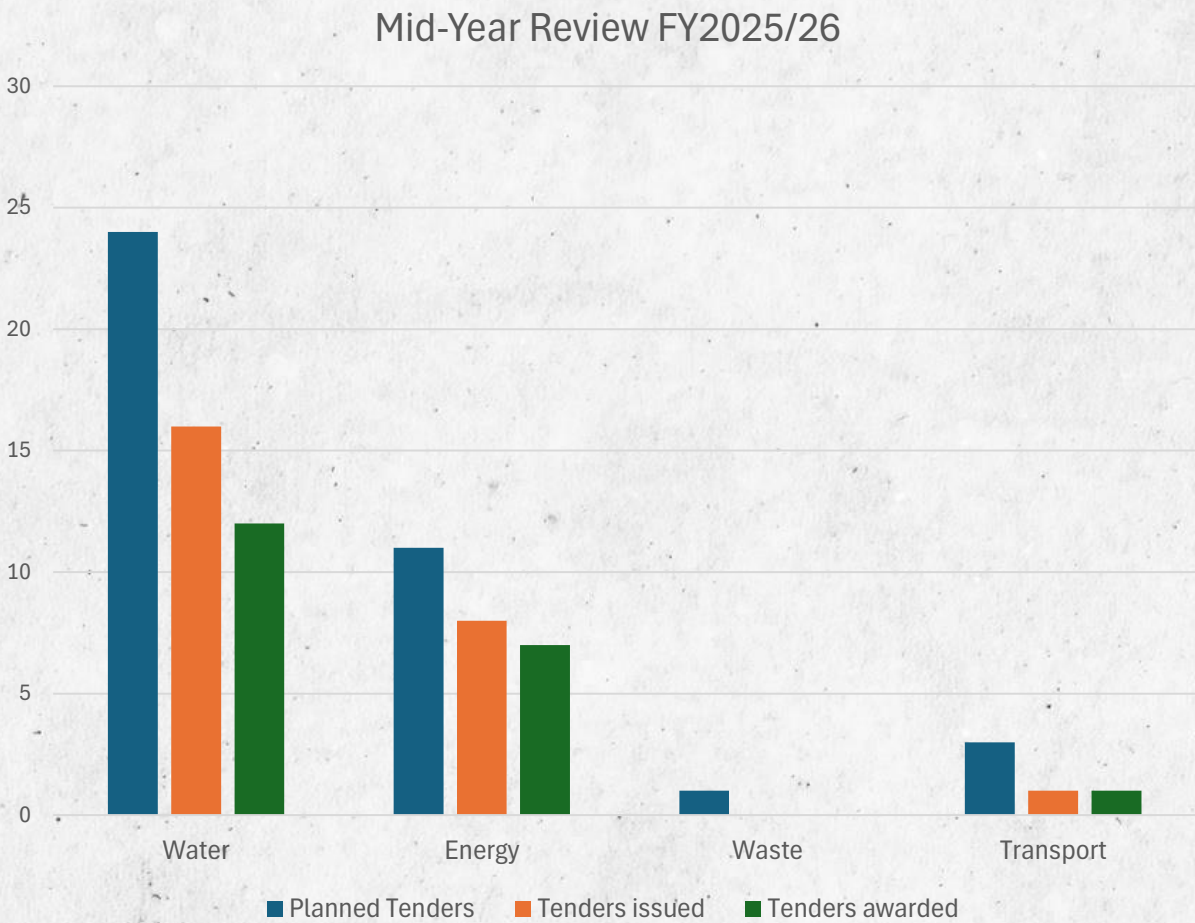
EDITION 2 SUMMARY



Upon a mid-year review of the performance of the 2025/26 procurement pipeline, there is a marked improvement of the projects progressing from feasibility to procurement to implementation stage. While some organisations continue to struggle from minor governance and finance issues, both of which impact the length of time it takes to get a project from procurement to implementation stage, the number of projects progressing past procurement stage continues to improve. The best-performing sectors have been Energy (primarily led by Eskom), Water as well as the newcomer – City of Cape Town.

Projects continue to be showcased on ISA’s website with links to be provided to the project sponsor’s active tender link, where possible. Where bids are negotiated as per the project sponsor’s supply chain management processes, these are updated on our dashboard to indicate project progression. Further updates are consistently provided on Infrastructure South Africa’s social media pages.

In addition to our website, the Construction Book is consistently shared with potential investors globally, for insight into projects that are less matured and can benefit from potential project structuring. Essentially, ISA does not get involved in project processes at that point; our role is to ensure transparency around opportunities available.





EASTERN CAPE OPPORTUNITIES

EDITION 2 – E.C PROJECT FOCUS



WATER SECTOR PROJECT FOCUS	
PROJECT NAME	Vaal River System Incorporating Phase 2 of the Lesotho Highlands Water Project (SIP 19a)
PROJECT SPONSOR	Department of Water and Sanitation (DWS)
LOCATION	Lesotho/South Africa
DESCRIPTION	The LHWP is a vital bi-national project governed by a treaty between South Africa and Lesotho. A cornerstone of the Integrated Vaal River System, supplying 50-60% of Gauteng's water needs and supporting multiple provinces. Crucial for South Africa's economic heartland. Scope includes Polihali Dam, Transfer Tunnel to Katse Dam, Senqu Bridge.
PLANNED PROCUREMENT PERIOD	Quarter 2 FY2025/26
ACTUAL PROCUREMENT PERIOD	Quarter 2 FY2025/26
CONSTRUCTION DETAILS	Physical progress of at 51% with water delivery (operation) expected between May - Nov 2028. Construction of Senqu Bridge completed and handed over to the Client on 04 February 2026.

Infrastructure South Africa continues to maintain updates on the procurement pipeline, which may be accessed via the link below:

[Construction Book Project 25 - Infrastructure South Africa](#)



EDITION 2 – E.C PROJECT FOCUS



WATER SECTOR PROJECT FOCUS	
PROJECT NAME	Olifants River Water Resource Development Project - Phase 2 (SIP 19fd)
PROJECT SPONSOR	Department of Water and Sanitation (DWS) & TCTA (Implementing Agent)
LOCATION	Eastern Cape
DESCRIPTION	Supports mining, industrial, and community water needs in the water-scarce Sekhukhune and Mogalakwena areas of Limpopo. Unlocks significant socio-economic development potential. Supply bulk raw water from De Hoop & Flag Boshielo Dams for mining (platinum belt) and domestic use (Sekhukhune, Mogalakwena municipalities). Supply bulk raw water from De Hoop & Flag Boshielo Dams for mining (platinum belt) and domestic use (Sekhukhune, Mogalakwena municipalities). Scope includes multiple pipeline phases (2B, 2B+, 2D, 2F), pump stations, WTW integration.
PLANNED PROCUREMENT PERIOD	Quarter 1 FY2025/26
ACTUAL PROCUREMENT PERIOD	Quarter 1 FY2025/26
CONSTRUCTION DETAILS	The contract was signed in Q2 FY 2025/26 and site establishment is underway. Construction is expected to be completed in Quarter 4 FY2029/30. Commercial close for Stage 1 (2B & 2B+) reached in December 2025.

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[Construction Book Project 25 - Infrastructure South Africa](#)



EDITION 2 – E.C PROJECT FOCUS



WATER SECTOR PROJECT FOCUS	
PROJECT NAME	Mzimvubu Water Project (SIP 19f)
PROJECT SPONSOR	Department of Water and Sanitation (DWS) & TCTA (Implementing Agent)
LOCATION	Eastern Cape
DESCRIPTION	Aims to provide domestic water supply, irrigation potential, hydropower generation, and socio-economic development (tourism, fisheries) in a historically underserved region of the Eastern Cape. Multi-purpose: Irrigation, potable water supply, hydropower, tourism. Scope includes the planned Ntabelanga & Lalini Dams, hydropower, water treatment & distribution.
PLANNED PROCUREMENT PERIOD	Quarter 2 FY2025/26
ACTUAL PROCUREMENT PERIOD	Quarter 2 FY2025/26
CONSTRUCTION DETAILS	Stage 1 (Eastern Access Road): Ongoing site progress achieved on the roads leading to the dam- 89%. Scope under review and progress to be updated. Stage 2 (Ntabelanga Dam): Site establishment is in progress.

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[Construction Book Project 25 - Infrastructure South Africa](#)



EDITION 2 – E.C PROJECT FOCUS



WATER SECTOR	
PROJECT NAME	Amatola Bulk Water Augmentation System
PROJECT SPONSOR	Amatola Water
LOCATION	Eastern Cape
DESCRIPTION	This project entails the augmentation of bulk water supply, an increase in the storage capacity, an upgrade of bulk distribution capacity and creating new bulk supply links to previously unserved areas. Three phases are envisioned as follows: Phase 1: Nahoon Water Supply System Phase 2: Sandile Water Supply System Phase 3: Albany Coast Water Supply System
PLANNED PROCUREMENT PERIOD	Quarter 3 FY2026/27
ACTUAL PROCUREMENT PERIOD	TBA
CONSTRUCTION DETAILS	Project currently in Feasibility Stage with business case targeted for submission to Budget Facility for Infrastructure (BFI) process during FY 2026/27. Procurement to follow once funding and financing are in place.

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[Construction Book Project 25 - Infrastructure South Africa](#)





Water Week runs from 16 – 20 March; therefore, a focus on project development in the Water Sector is ideal.

TRANSPORT SECTOR - AIR	
PROJECT NAME	Chief Dawid Stuurman International Airport Terminal Extension
PROJECT SPONSOR	Airports Company South Africa (ACSA)
LOCATION	Eastern Cape
DESCRIPTION	Expansion of the entire terminal building to provide additional passenger processing capacity as well as terminal capacity optimization.
PLANNED PROCUREMENT PERIOD	Quarter 1 FY2026/27
ACTUAL PROCUREMENT PERIOD	Quarter 3 FY2025/26 (Ahead of schedule)
CONSTRUCTION DETAILS	Two tender packages issued for refurbishment of VIP lounges as well as renovation of terminals internally.

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[Construction Book Project 25 - Infrastructure South Africa](#)





TRANSPORT SECTOR - PORTS	
PROJECT NAME	Berth A100 Liquid Bulk
PROJECT SPONSOR	Transnet National Ports Authority (TNPA)
LOCATION	Eastern Cape
DESCRIPTION	The project entails the following: TNPA is planning on construction of liquid bulk Berth at A100 location which will include marine infrastructure, bulk services and associated Common User Infrastructure at the Port of Ngqura. The Liquid Bulk Terminal will be the main liquid fuels supply hub for Nelson Mandela Bay and surrounding areas and will replace the Port of Port Elizabeth Liquid Bulk Terminal.
PLANNED PROCUREMENT PERIOD	Quarter 2 FY2026/27
ACTUAL PROCUREMENT PERIOD	TBA
CONSTRUCTION DETAILS	The project is nearing Procurement stage pending financial structuring approval.

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[Construction Book Project 25 - Infrastructure South Africa](#)





TRANSPORT SECTOR - RAIL	
PROJECT NAME	uKuvuselela
PROJECT SPONSOR	Transnet
LOCATION	Eastern Cape
DESCRIPTION	Turnkey EPC - Engineering, design, procurement, construction, commissioning and close-out of Project Ukuvuselela Automotive Project. Gauteng - Eastern Cape high-capacity rail corridor for automotive volumes from Pretoria to the Port of Port Elizabeth (Gqeberha)
PLANNED PROCUREMENT PERIOD	Quarter 2 FY2026/27
ACTUAL PROCUREMENT PERIOD	TBA
CONSTRUCTION DETAILS	Legal framework for the project has been finalized with the funding component outstanding. Project might be structured as a PPP.

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EDITION 2 – E.C PROJECT FOCUS



ENERGY SECTOR

PROJECT NAME	Poseidon North Substation
PROJECT SPONSOR	Eskom
LOCATION	Eastern Cape
DESCRIPTION	• Establish the new 400/132 kV Poseidon North Substation , south of Iziko Series Cap station • Looping in and out of the existing 400 kV Hydra – Poseidon Line 2 • Construct 2x 1 km 400 kV loop ins • Install 1x 500 MVA 400/132 kV transformers • Equip 3x 132 kV feeder bays, initially
PLANNED PROCUREMENT PERIOD	Quarter 3 FY2026/27
ACTUAL PROCUREMENT PERIOD	TBA
CONSTRUCTION DETAILS	Project currently in Feasibility Stage with ERA (Execution Release Approval) expected in October 2026.

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